

2020

**CLAUSE 17D
WIDOW/WIDOWER
SENIOR OVER 70**

TAX EXEMPTION GUIDELINES

- Spouse passed away before July 1st of the qualifying year (you being any age) and have not remarried and still occupy the home
- Or over 70 as of July 1st, of the qualifying year, still occupies the home and does not qualify for Clause 41C

ASSET LIMIT

Single Person - \$40,000.00

Married Couple - \$55,000.00

This does not include the value of your home unless you are receiving rental income for any part of it. Assets include second homes, rental property, bank accounts, CD's, IRA's, stocks, bonds, securities, motor vehicles, trailers and any other personal property.

PLEASE NOTE: The Board of Assessors may be required by the Massachusetts Department of Revenue to request copies of the following to complete your application:

- The latest copies of all your bank account statements, including both checking/savings
 - Updated passbooks of all your bank accounts, including CD's
 - 2018 Year end statements for all CD and IRA Accounts
 - Information on second homes or other personal property

Deadline to apply is April 1, 2021